## THE APEX PROCESS



Review your progress regularly. By transforming knowledge into wealth, a prosperous relationship is born.

The result? Han-Ei.

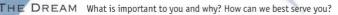
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## THE ASCENT BEGINS Work toward your dreams by implementing recommended strategies.

## THE COACH'S CORNER

Discuss how our investment and estate planning strategies will help your dreams become reality.

THE TRAINING Assess information and develop recommendations to help facilitate your dreams.



Gather your information, including existing account statements, Will, insurance policies and names of other advisors i.e. lawyer, accountant, family member/friend, with whom to consult if necessary.

THE CHALLENGE With challenge comes the opportunity for reward. Those who inspire, such as a hero of mine, earn that reward by knowing what is important and by staying the course.

That same dedication is necessary to build financial dreams. Our client service agreement outlines our commitment to you and our dedicated approach to achieving your financial success. In return, we ask for open communication, a willingness to learn and reasonable financial disclosure Gordie Maikawa CFP CLU CH.F.C. Financial Advisor

Assante Capital Management Ltd. is a member of the Canadian Investor Protection Fund and is registered with the Investment Regulatory Organization of Canada